

Outlook for Montney Tight Gas

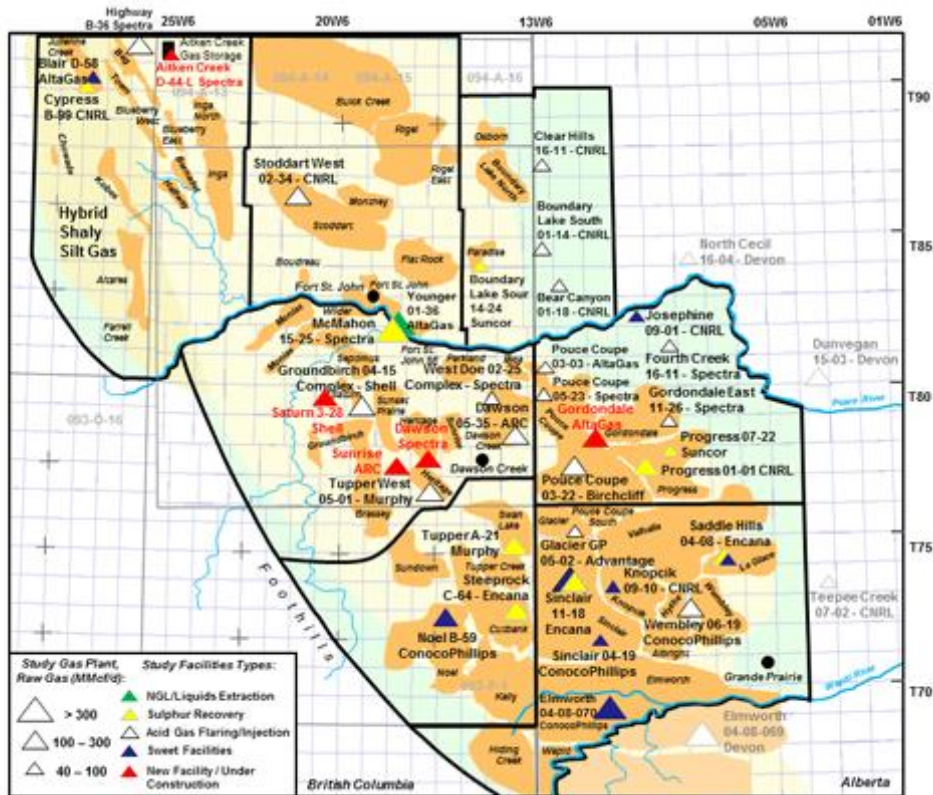
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Summary

The Montney Tight Gas play may contribute over a quarter of Western Canada’s total gas supply by 2020. Preparation of a detailed gas supply forecast requires independent research along with a host of specific play parameters along with micro and macro economic assumptions. The presentation will summarize keys steps in the detailed forecasting methodology, address some of the numerous assumptions, and showcase results of the assessment. Details include: forecasts of new gas well connections by year, new well initial productivities, new well decline analysis, gas production forecasts, anticipated EUR’s (Expected Ultimate Resource pre well), other potential in the area, and other analysis such as Natural Gas Liquids (NGL) yields. Current work on the extension of the play to the Southeast towards Edson will be summarized. Figure 1 provides the Montney region examined in this presentation. Due to the commercial value of the report, copies of the presentation are available only to clients, so it is important to attend this session to gain the richness of the analysis directly.

Figure 1: Montney Sub Regions Highlighting Gas Processing Plants



References

Montney Growth: Gas Infrastructure Repositioning Study, January 2012, prepared by Gas Processing Management Inc. and Ziff Energy Group