

Canadian LNG – Potential Projects and Impacts on the WCSB

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Summary

There are gas export license applications or approvals for nine Canadian west coast LNG projects as of the beginning of 2014 for total potential export of 11 – 19 Bcf/d. In the context of the WCSB, which currently produces 12 – 13 Bcf/d, the potential ramifications are stunning. This presentation will outline: the proponents of the projects and their general strategies; the relative scope of production and infrastructure development; and, put into perspective the probability of successfully transforming Canada into a world player in LNG. Lead timing prior to first gas; deliverability / resources; expected capital requirements; and, expected realized LNG pricing are all keys to upcoming financial investment decisions expected within the next 18 months to two years.